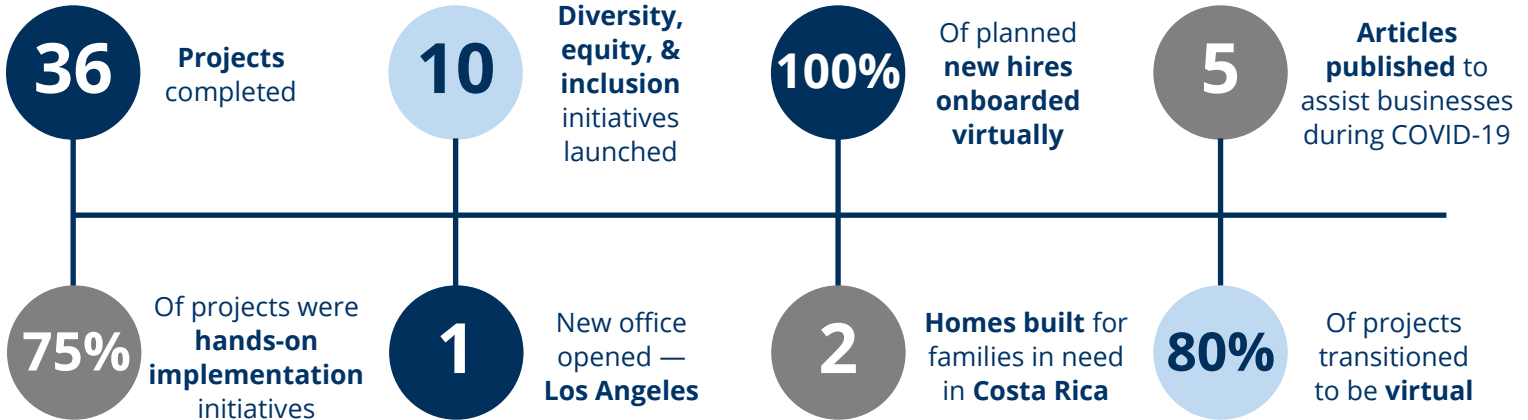


2020 YEAR IN REVIEW



THE KEYSTONE GROUP
making a difference

BY THE NUMBERS



CLIENT IMPACT

Profitable Growth Strategy



Developed share of wallet tool that identified

30%

additional aftermarket potential

Food Processing Equipment

Mergers & Acquisitions



Developed integration plan and playbook for

\$180M

of top line synergies targeted over a 5-year period

Industrial PC's

Operational Improvement



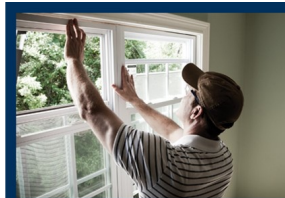
Increased throughput with EBITDA improvement of

680

basis points

Medical Devices

Interim Management

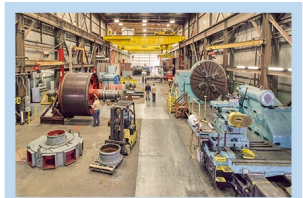


Reduced order to install timeline by

>20%

Building Products

Restructuring & Turnaround



Reduced operating expenses by

14%

year-over-year

Electrical Systems

AWARDS & ACCOMPLISHMENTS



Rated a **Top 15** Consulting Firm



Rated **#1** in Firm Culture

2020 Small Transaction of the Year



Keystone Partner **Brian Stewart** elected as the 2021 **TMA President** (Chicago/Midwest Chapter)

INTERNATIONAL SCOPE

